Meierhenry Sargent LLP
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DEB MATHEWS, Advanced Certified Paralegal
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November 21, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Randall Community Water District
$2,030,000 Water System Revenue Refunding Bonds, Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

00158549

Randall Community Water District
Charles Mix, Aurora, Brule, Bon Homme and Hutchinson Counties, South Dakota
Water System Revenue Refunding Bonds, Series 2019

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Randall Community Water District.

2. Designation of issue: Water System Revenue Refunding Bonds Series 2019.

3. Date of issue: November 19, 2019.

4. Purpose of issue: The Bonds are being issued by the District and will be applied to pay issuance costs and to refund USDA RD Loan 91-25 and Loan 91-27 aggregating $1,971,326.32.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,030,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Water System Revenue Refunding Bonds Series 2019 is true and correct on this 19th day of November 2019.

By: Christopher Slaba
Its: Secretary

Form: SOS REC 050 08/84

$2,030,000

Randall Community Water District, South Dakota
Water Revenue Refunding Bonds, Series 2019
A Rated / Refund USDA Loans 91-25 & 91-27

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
11/19/2019	-	-	-	-	-
06/01/2020	-	-	26,672.00	26,672.00	-
12/01/2020	75,000.00	1.550%	25,005.00	100,005.00	126,677.00
06/01/2021	-	-	24,423.75	24,423.75	-
12/01/2021	80,000.00	1.550%	24,423.75	104,423.75	128,847.50
06/01/2022	-	-	23,803.75	23,803.75	-
12/01/2022	80,000.00	1.800%	23,803.75	103,803.75	127,607.50
06/01/2023	-	-	23,083.75	23,083.75	-
12/01/2023	80,000.00	1.800%	23,083.75	103,083.75	126,167.50
06/01/2024	-	-	22,363.75	22,363.75	-
12/01/2024	85,000.00	1.800%	22,363.75	107,363.75	129,727.50
06/01/2025	-	-	21,598.75	21,598.75	-
12/01/2025	85,000.00	1.800%	21,598.75	106,598.75	128,197.50
06/01/2026	-	-	20,833.75	20,833.75	-
12/01/2026	85,000.00	2.000%	20,833.75	105,833.75	126,667.50
06/01/2027	-	-	19,983.75	19,983.75	-
12/01/2027	90,000.00	2.000%	19,983.75	109,983.75	129,967.50
06/01/2028	-	-	19,083.75	19,083.75	-
12/01/2028	90,000.00	3.000%	19,083.75	109,083.75	128,167.50
06/01/2029	-	-	17,733.75	17,733.75	-
12/01/2029	90,000.00	3.000%	17,733.75	107,733.75	125,467.50
06/01/2030	-	-	16,383.75	16,383.75	-
12/01/2030	95,000.00	3.000%	16,383.75	111,383.75	127,767.50
06/01/2031	-	-	14,958.75	14,958.75	-
12/01/2031	95,000.00	3.000%	14,958.75	109,958.75	124,917.50
06/01/2032	-	-	13,533.75	13,533.75	-
12/01/2032	100,000.00	3.000%	13,533.75	113,533.75	127,067.50
06/01/2033	-	-	12,033.75	12,033.75	-
12/01/2033	105,000.00	2.500%	12,033.75	117,033.75	129,067.50
06/01/2034	-	-	10,721.25	10,721.25	-
12/01/2034	105,000.00	2.500%	10,721.25	115,721.25	126,442.50
06/01/2035	-	-	9,408.75	9,408.75	-
12/01/2035	110,000.00	2.500%	9,408.75	119,408.75	128,817.50
06/01/2036	-	-	8,033.75	8,033.75	-
12/01/2036	110,000.00	2.750%	8,033.75	118,033.75	126,067.50
06/01/2037	-	-	6,521.25	6,521.25	-
12/01/2037	115,000.00	2.750%	6,521.25	121,521.25	128,042.50
06/01/2038	-	-	4,940.00	4,940.00	-
12/01/2038	120,000.00	2.750%	4,940.00	124,940.00	129,880.00
06/01/2039	-	-	3,290.00	3,290.00	-
12/01/2039	120,000.00	2.800%	3,290.00	123,290.00	126,580.00
06/01/2040	-	-	1,610.00	1,610.00	-
12/01/2040	115,000.00	2.800%	1,610.00	116,610.00	118,220.00
Total	**$2,030,000.00**	-	**$640,364.50**	**$2,670,364.50**	-

Yield Statistics

Bond Year Dollars	$24,147.67
Average Life	11.895 Years
Average Coupon	2.6518691%
Net Interest Cost (NIC)	2.7957809%
True Interest Cost (TIC)	2.8159211%
Bond Yield for Arbitrage Purposes	2.5871045%
All Inclusive Cost (AIC)	2.9593956%

IRS Form 8038

Net Interest Cost	2.6498264%
Weighted Average Maturity	11.836 Years